# User Manual for datatooltk version 1.8

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## 1 Introduction

The LATEX datatool package is able to save databases in its own internal format to allow for rapid loading (using \DTLsaverawdb or \DTLprotectedsaverawdb). Files in this format are difficult to edit and only a Texpert should attempt it, but they are by far the fastest way of loading a datatool database in LATEX. The datatooltk application provides a graphical user interface (GUI) making it easier to edit these files. It can also import data from comma-separated values (CSV) files, from Excel .xls (but not .xlsx) or Open Document .ods spreadsheets, from structured query language (SQL) databases and from probsoln databases. This manual assumes the user has some knowledge of the datatool package. Please ensure you have at least version 2.15 of datatool installed in your TeX distribution. (Although the latest version is recommended.)

The datatooltk application can be run in either batch mode (default) or GUI mode (see chapter 2).

## 1.1 Command Line Options

The command line invocation is:

```
datatooltk [\langle options \rangle]
```

Available options are listed below. Note that some of the default values may be changed through the GUI. These will be picked up by the next batch invocation.

--gui (or -g) Invoke datatooltk in GUI mode. The command line invocation

$$datatooltk-gui [\langle options \rangle]$$

is equivalent to

but additionally has a splash screen.

- --batch (or -b) Invoke datatooltk in batch mode (default).
- --output \( \filename \) (or -o \( \filename \)) Save the database to \( \filename \) (batch mode only). To guard against accidentally overwriting a document file, datatooltk now forbids the .tex extension for output files.

--in  $\langle datatool \ file \rangle$  (or -i  $\langle datatool \ file \rangle$ ) Load  $\langle datatool \ file \rangle$ . The switch --in (or -i) is optional, so datatooltk  $\langle file \rangle$  is equivalent to datatooltk --in  $\langle file \rangle$ .

When loading a .dbtex file, datatooltk assumes the .dbtex file is in the format created by  $\DTLsaverawdb$  and will try parsing the file according to that format. If this fails, datatooltk will retry using the TEX Parser Library, which has some limited understanding of TEX syntax and datatool commands. This is more sophisticated than a simple pattern match, but it's slower. For example, suppose the file contains:

```
\DTLnewdb{testdata}
\DTLnewrow{testdata}
\DTLnewdbentry{testdata}{Info}{sample}
\DTLnewdbentry{testdata}{Value}{1.23}
\DTLnewrow{testdata}
\DTLnewdbentry{testdata}{Info}{another sample}
\DTLnewdbentry{testdata}{Value}{3.75}
```

This doesn't match the raw .dbtex format, so datatooltk will switch to using the TEX Parser Library, which can interpret these commands, but note that if the file is subsequently saved it will be saved in the .dbtex format. Since this is potentially dangerous (as there's a possibility that you might accidentally load your document .tex file) if the TEX Parser Library is used to load the file then, in GUI mode, the filename for that database will be unset, which will trigger the Save As dialog if you try to save the database.

- --tex-encoding \( \langle encoding \rangle \) Set the encoding for the TEX (.tex and .dbtex) files to \( \langle encoding \rangle \). The \( \langle encoding \rangle \) may be the keyword default or an empty string to indicate the default file encoding. Make sure that your LATEX document matches the given \( \langle encoding \rangle \). The encoding of CSV files is independent of the TEX (.dbtex) encoding and is set through --csv-encoding.
- --name (name) If used with --in, --csv, --sql, --xls, --ods or --probsoln, sets the database label to (name). (See section 1.3.)
- --version (or -v) Print the version details to STDOUT and exit.
- --help (or -h) Print a brief summary of available options to STDOUT and exit.
- --debug Enable debug mode.
- --nodebug Disable debug mode. (Default.)
- --compat (level) Set the compatibility level. The argument may be latest (no backward compatibility required) or 1.6 (compatible with version 1.6 and below). The
   --compat 1.6 setting only affects --shuffle and is provided for old documents.

- --owner-only Set read/write permissions when saving .dbtex files to owner only. (Has no effect on some operating systems.)
- --noowner-only Don't change read/write permissions when saving .dbtex files.
- --map-tex-specials Map T<sub>E</sub>X special characters when importing data from CSV or SQL.
- --nomap-tex-specials Don't map T<sub>E</sub>X special characters when importing data from CSV or SQL. (Default.)
- --auto-trim-labels Automatically strip leading and trailing spaces from database and column identifiers. (See also section 1.5.)
- --noauto-trim-labels Don't automatically strip leading and trailing spaces from database and column identifiers.
- --seed  $\langle number \rangle$  Set the random generator seed to  $\langle number \rangle$  or clear it if  $\langle number \rangle$  is "". (See section 3.2.)
- --shuffle Shuffle the database. (Shuffle is always performed after sort, regardless of the option order.)
- --noshuffle Don't shuffle the database. (Default.)
- --sort [ $\langle prefix \rangle$ ] $\langle field \rangle$  Sort the database according to the column whose label is  $\langle field \rangle$ . Optionally,  $\langle prefix \rangle$  may be + (ascending order) or (descending order). If  $\langle prefix \rangle$  is omitted, ascending is assumed. (See section 3.1.)
- - This setting also governs the string comparison functions used by the filter option --filter.
- --sort-case-sensitive (Ignored with locale-sensitive comparisons.) Use case-sensitive comparison when letter-sorting strings. This setting also governs the string comparison functions used by the filter option --filter.
- --sort-case-insensitive (Default.) Use case-insensitive comparison when lettersorting strings. This compares the lower case versions of the strings using a character code comparison. This setting also governs the string comparison functions used by the filter option --filter.

- --truncate  $\langle n \rangle$  Truncate the database to the first  $\langle n \rangle$  rows. (Has no effect if  $\langle n \rangle$  is greater than or equal to the total number of rows.) Truncation is always performed after any sorting, shuffling and filtering, but before column removal.
- --remove-columns (column list) Remove the columns identified by (column list), which may be a comma-separated list of column labels (for example, Details, Comments) or a comma-separated list of column indexes or ranges (where the first column has the index 1). For example, 3,5-7,9 indicates columns 3, 5, 6, 7 and 9. You can't mix labels and indexes, so Details,5,Comments would mean the columns identified by the labels Details 5 (which might not correspond to the fifth column) and Comments. Ranges are only permitted with indexes and may be open ended. For example, -4 is equivalent to 1-4 and 3- means the third column onwards. This option is not cumulative and may not be used with --remove-except-columns. Column removal is always performed last, so you can still use datatooltk to sort or merge by a column that isn't required in the document.
- --remove-except-columns ⟨column list⟩ This option is similar to --remove-columns but the ⟨column list⟩ indicates which columns to keep. All other columns are removed. The argument has the same syntax as for --remove-columns. This option is not cummulative and may not be used with --remove-columns. Column removal is always performed last, so you can still use datatooltk to sort or merge by a column that isn't required in the document.
- --filter (key) (operator) (value) Adds the given filter. This filter returns true if the value in the column whose label is given by  $\langle key \rangle$  matches the operation  $\langle operator \rangle$  $\langle value \rangle$  where  $\langle operator \rangle$  may be one of: eq (equals  $\langle value \rangle$ ), ne (does not equal  $\langle value \rangle$ ), le (less than or equal to  $\langle value \rangle$ ), lt (less than  $\langle value \rangle$ ), ge (greater than or equal to  $\langle value \rangle$ ), gt (greater than  $\langle value \rangle$ ), regex (matches the regular expression  $\langle value \rangle$ ). Multiple filters may be used. The regular expression should be in the format used by java.util.regex.Pattern. Filtering is always performed after sorting and shuffling. Numerical comparisons are used for columns that are identified as either integer or real data types otherwise string comparisons are used, except in the case of regex where the data type is disregarded and all values are assumed to be strings. (If the column type is identified as having an integer or real data type but  $\langle value \rangle$  is not a number, a string comparison will be used.) For example: --filter Level eq 3 means that the filter should return true if the value in the column whose label is Level is equal to 3. If there isn't a column with the label  $\langle key \rangle$ , a warning is printed on the standard error stream and the filter is ignored.
- --filter-or Use OR operator when filtering. (Default.) This has no effect if you only supply one filter.
- --filter-and Use AND operator when filtering. This has no effect if you only supply one filter.

- --filter-include When filtering, discard rows that don't match the filter (and keep those that do match). This is the default action.
- --filter-exclude When filtering, discard rows that match the filter (and keep those that don't match).
- --merge  $\langle \textit{key} \rangle \langle \textit{db file} \rangle$  Merges the input or imported database with the database stored in the given  $\langle \textit{db file} \rangle$ . Each row in  $\langle \textit{db file} \rangle$  is merged with the row that has a matching value in the column whose label is given by  $\langle \textit{key} \rangle$ . Both databases must contain a column with that label. (Each entry in that column should ideally be unique.) If no matching row is found, a new row is added. If both databases share additional columns, the values in  $\langle \textit{db file} \rangle$  override those in the original database. If  $\langle \textit{db file} \rangle$  doesn't exist, a warning is issued and the option is ignored. This option is always implemented before any sorting, shuffling, filtering or truncating. Only one of the merge options is permitted.
- --csv (csv file) Import data from the given CSV file. (See section 4.1.)
- --merge-csv \( \langle key \rangle \) (csv file \) As --merge but the data to be merged is imported from the given CSV file.
- --csv-sep \( \character \rangle \) Specify the character used to separate values in the CSV file. (Defaults to a comma. Synonym: --sep \( \character \rangle \).)
- --csv-delim (*character*) Specify the character used to delimit values in the CSV file. (Defaults to a double quote. Synonym: --delim (*character*))
- --csv-skiplines  $\langle \boldsymbol{n} \rangle$  Skip the first  $\langle \boldsymbol{n} \rangle$  rows of the --csv file. (Useful if you have a comment block at the start of the file that needs to be skipped.) The value  $\langle \boldsymbol{n} \rangle$  may be 0 (don't skip) or a positive integer indicating the number of rows to skip. Blank rows are always included in this count, even if --csv-skip-empty-rows is set. The spreadsheet import functions also use this setting.
- --csv-strictquotes Ignore any undelimited information (where the delimiter is given by --csv-delim).
- --nocsv-strictquotes Allow undelimited data.
- --csv-encoding \( \langle encoding \rangle \) Set the encoding for the CSV files to \( \langle encoding \rangle \). The \( \langle encoding \rangle \) may be the keyword default or an empty string to indicate the default. (Synonym: --csvencoding \( \langle encoding \rangle \).) The encoding of the TEX (.dbtex) file is independent of the CSV encoding and is set through --tex-encoding.
- --csv-header The CSV file has a header row. (Default. Synonym: --csvheader.) The spreadsheet import functions also use this setting.
- --nocsv-header The CSV file doesn't have a header row. (Synonym: --nocsvheader.)

  The spreadsheet import functions also use this setting.

- --csv-skip-empty-rows Skip empty lines found in the CSV file. (Spreadsheet import also uses this setting.)
- --nocsv-skip-empty-rows Don't skip empty lines found in the CSV file. (Spreadsheet import also uses this setting.)
- --csv-escape \( \character \)\) Set the CSV file escape character to \( \character \). (Synonym: --csvescape \( \character \)\) If your data includes the delimiter character, you need to escape that character to prevent it from being mistaken for the delimiter. For example, if the delimiter is the double-quote character and the escape character is the \( \character \), then a row of data may appear as:

## 12345, "A \"sample\" entry."

(This won't actually render properly in IATEX as won't produce the typographically correct double quotes.) By default the CSV escape character is the backslash character \ (as in the above example) which means that you must double the backslash if you have any (La)TeX commands within the file. To avoid this, you can set the escape character to something else that doesn't occur in your data.

- --nocsv-escape Don't have an escape character for your CSV file. (Synonym: --nocsvescape.)

  This means that you can use (La)TeX commands without having to use a double-backslash \\ but the data can't include the delimiter character.
- --xls (xls file) Import data from the given Excel .xls file. (See section 4.2.)
- --merge-xls \( \frac{key} \) \( \frac{xls \text{ file}}{\text{ le}} \) As --merge but the data to be merged is imported from the given Excel .xls file.
- --ods  $\langle ods \ file \rangle$  Import data from the given Open Document Spreadsheet .ods file. (See section 4.2.)
- --merge-ods \( \lambda \text{key} \rangle \text{ods file} \rangle \) As --merge but the data to be merged is imported from the given Open Document Spreadsheet .ods file.
- --sheet (*sheet id*) The sheet to select from the Excel workbook or Open Document Spreadsheet. This may either be an index (starting from 0) or the name of the sheet. If this option is omitted, the first sheet is assumed.
- --sql (*statement*) Import data from an SQL database where (*statement*) is an SQL SELECT statement. (See section 4.3)
- --merge-sql \( \frac{key} \) \( \statement \) As --merge but the data to be merged is imported using the given SQL SELECT statement.
- --sqldb (*name*) The SQL database name.

- --sqlprefix \(\rangle prefix\)\) The Java SQL prefix. (Default: "jdbc:mysql://".) Currently, only MySQL is supported. Additional libraries will be required for other SQL databases.
- --sqlport (port) The SQL port number. (Default: 3306.)
- --sqlhost (host) The SQL host. (Default: "localhost".)
- --sqluser (user name) The SQL user name.
- --sqlpassword (password) The SQL password (insecure). If omitted, you will be prompted for a password if you try to import data from an SQL database.
- --wipepassword For extra security, wipe the password from memory as soon as it has been used to connect to an SQL database. (Default.)
- --nowipepassword Don't wipe the password from memory as soon as it has been used to connect to an SQL database.
- --noconsole-action \( \alpha \) action \( \) If in batch mode and a SQL password is required and --sqlpassword hasn't been used, the default action is for datatooltk to request a password via the console. If there is no console available the action is determined by \( \alpha \) action \( \) which may be one of:
  - error issue an error;
  - stdin request the password via the standard input stream (less secure than using a console, and can produce an annoying flicker);
  - gui display a dialog box in which to enter the password (default).
- --probsoln (filename) Import probsoln data from (filename). (See section 4.4.)
- --merge-probsoln (*key*) (*filename*) As --merge but the data to be merged is imported from the given probsoln data set file.

You can't combine any of the load/import options: --in, --csv, --xls, --ods, --sql, --probsoln. You also can't combine any of the merge options: --merge, --merge-csv, --merge-xls, --merge-ods, --merge-sql, --merge-probsoln. The merge import options use the same settings as the import options. If you want to merge, for example, sheet 1 and sheet 2 from the same spreadsheet, you will have to first import one or both of them to a .dbtex file and then perform the merge. With the exception of --merge-sql, all the merge options will ignore a missing file and just print a warning to STDERR.

The import functions are one-way. You can't export back to any of those formats.

## 1.2 What it isn't

The datatooltk application isn't intended to have the full functionality of a spreadsheet. Its purpose is to allow you to edit datatool databases with multilined entries. If your

data just consists of numbers or short single-lined text, then you'll probably be better off just using a spreadsheet to input the data and use datatooltk in batch mode to convert from CSV to a datatool file.

## 1.3 File Extensions

The datatool database files loaded and saved by datatooltk are just LATEX files, so they could simply have the standard .tex extension, but to help differentiate the database files from other files containing TEX/LATEX code (such as picture-drawing code), datatooltk assumes a default extension of .dbtex. If you use this extension, remember to include it in the argument of \input or \DTLloaddbtex. To guard against accidentally overwriting a document file, datatooltk now forbids the .tex extension for output files.

Note that the database label (as used in commands like \DTLnewdb) is independent of the file name (although when importing data, it defaults to the file base name). The database label can be changed using Edit $\rightarrow$ Edit Database Name in GUI mode or via the command line option --name  $\langle label \rangle$ .



Figure 1.1: Setting the Database Name

#### Example 1.

Suppose you have a database file called my-data.dbtex and you have set the database label to just "data" (as shown in Figure 1.1). Then you can load and display the data using:

```
\documentclass{article}
\usepackage{datatool}% remember to load the datatool package
\input{my-data.dbtex}% load the database from file 'my-data.dbtex'
\begin{document}
\DTLdisplaydb{data}% Display the database identified by the name 'data'
```

\end{document}

If you can't remember the name you assigned to the database, you can access it using \dtllastloadeddb.

```
\documentclass{article}
\usepackage{datatool}% remember to load the datatool package
\input{my-data.dbtex}% load the database from file 'my-data.dbtex'
\begin{document}

\DTLdisplaydb{\dtllastloadeddb}% Display the last loaded database
\end{document}

Alternatively, as from datatool version 2.20, use \DTLloaddbtex instead of \input.
\documentclass{article}
\usepackage{datatool}% remember to load the datatool package
\DTLloaddbtex{\mydata}{my-data.dbtex}% load the database from file 'my-data.dbtex'
\begin{document}
\DTLdisplaydb{\mydata}% Display the database
\end{document}
\DTLdisplaydb{\mydata}% Display the database
\end{document}
\end{d
```

## 1.4 Verbatim

Since the contents of the database are stored in a TEX token register, and assigned to control sequences via commands like \DTLforeach, verbatim text is not permitted. This is a common problem when attempting to use verbatim text within a command and is covered in the UK List of TEX Frequently Asked Questions (Why doesn't verbatim work within...?). The datatooltk application checks for verbatim text when you load a database or import data (unless the "map TEX special characters" property is set for CSV or SQL imports). Also, datatooltk checks for verbatim text when you edit the contents of a cell. If it detects any, it will give a warning. If you ignore the warning, TEX will give an error if you then attempt to load the database into a document.

If you just have a short fragment of inline verbatim text, consider one of the alternatives listed in the FAQ. If on the other hand you have a block of verbatim text you'll

<sup>&</sup>lt;sup>1</sup>More specifically, it checks for any occurrences of \verb, \lstinline or the beginning of the verbatim, lstlisting or alltt environments.

have to put the verbatim text in a separate file and load it using \verbatiminput (from the verbatim package) or \lstinputlisting (from the listings package). For example, in Figure 1.2 I have used \lstinputlisting.

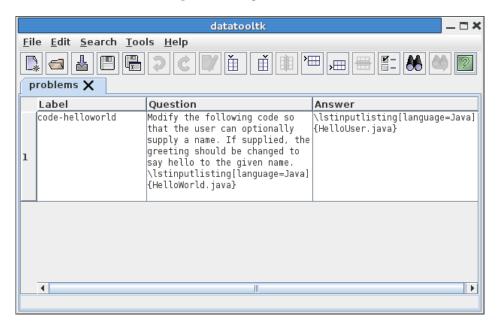


Figure 1.2: Verbatim Blocks Need to be in Separate Files

That database requires two files: HelloWorld.java

Assuming that I've saved my database in a file called prob-verb.dbtex with database label "problems", here's a sample document:

```
\documentclass{article}
\usepackage{etoolbox}
\usepackage{datatool}
\usepackage{listings}
\newtoggle{showanswers}
\toggletrue{showanswers}
\input{prob-verb.dbtex}
\begin{document}
\begin{enumerate}
\DTLforeach*{problems}{\Question=Question, \Answer=Answer}%
{%
\item \Question
\iftoggle{showanswers}{Answer: \Answer}{}
}
\end{enumerate}
\end{document}
```

#### See also:

- Shuffling the Data
- Sorting and Shuffling
- Import probsoln Data

# 1.5 Leading/Trailing Spaces

Spaces characters at the start and end of cell contents and column titles are removed when writing the .dbtex file (but they will still show in the GUI until the file is saved and reloaded).

Leading space characters are naturally ignored in datatool's internal format. For consistency, datatooltk now trims leading and trailing spaces from each cell and column title when writing the .dbtex file as they are usually unwanted and easy to miss. If you explicitly want a space you need to use LATEX markup, such as \space. A trailing space can also be hidden by a final comment. For example, with the cell contents set to:

### \space text % comment

then there will be a leading and trailing space if the value is used in the document. Any space characters at the end of the comment line will be stripped, but those would naturally be ignored by IATEX anyway. Remember that blank lines are converted to \DTLpar, so paragraph breaks won't be recognised as spaces by the trimming code.

Column and database *labels* will only have leading and trailing spaces stripped if the auto trim labels setting is on. Column titles are always trimmed when writing the .dbtex file.

## 1.6 Null Values

Empty entries aren't the same as null entries. If you want a null entry, set the entry to  $\d$  to  $\d$  to select the cell and use  $\d$  to  $\d$  to  $\d$  line and use  $\d$  to  $\d$  line and  $\d$  line and  $\d$  selected column to null with  $\d$  Edit $\d$  Column  $\d$  Nullify Column and similarly for a selected row with  $\d$  Edit $\d$  Row

In your IATEX document, you can check for null values using datatool's \DTLifnull command. To check for empty values you can use one of etoolbox's commands, such as \ifdefempty. As from datatool version 2.20, you can also use \DTLifnullorempty.

# 2 Graphical Mode

To run datatooltk in graphical mode you must invoke it with either datatooltk-gui or datatooltk --gui. The main window is shown in Figure 2.1. Each database is in a tabbed pane, with the name of the database in the tab. Note that the name corresponds to the database's identifying label, as used in commands like \DTLnewdb. This is not necessarily the same as the filename (see section 1.3). Since this name is used as a label, it shouldn't contain any of TeX's special characters or any other active characters that could cause problems. An asterisk \* following the label in the tab indicates that the database has been modified. If you move the mouse over the tab, you will see the full pathname appear in a tooltip, if the database has been saved to a datatool file, and the filename (without the path) will be shown in the title bar.

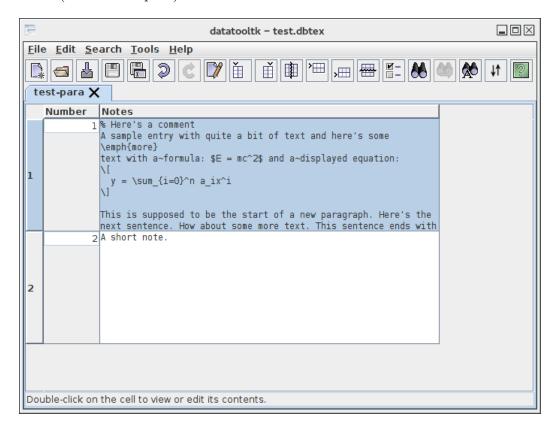


Figure 2.1: Main Window

You can use the File menu to create a new database, load an existing database or import data (see chapter 4). To load an existing database, use File→Open. These database files contain LATEX code in a specific format. The datatooltk application assumes a .dbtex file extension (see section 1.3). You can load these files into a LATEX document using \input or \DTLloaddbtex, but remember to specify the .dbtex extension. (Also remember to load the datatool package.)

Each column has a corresponding data type: string, integer, real or currency. The type is automatically detected from the column data, but can be changed, as described in section 2.2.

Non-string entries can be edited by double-clicking on the relevant cell, or you can select the relevant cell and use Edit→Edit Cell. In the first case, a cursor will appear in the cell and you can edit the numerical value and press "Enter" to finish editing. In the second case, the cell editor dialog box will open, see section 2.1.

Only the first few lines of a string entry are visible in the main window. If an entry has more than that number of lines, you will need to use the cell editor dialog box to view the entire contents of that cell. The default row height can be changed in the Preferences dialog box (see chapter 6). Columns set to integer or real data types have single-lined cells with no line wrap. Columns set to currency data type may wrap, but using "Enter" will finish editing the cell (unless you're using the cell editor dialog box). If you insert a newline character in the cell edit dialog box (for any data type), the type for that column will be converted to "string".

To edit or view an entry in a column with the "string" data type, double-click on the relevant cell or select the cell and use Edit  $\rightarrow$ Edit Cell to open the cell editor dialog box (see section 2.1). You can now scroll through the cell contents.

## 2.1 Cell Editor

To open the cell editor dialog box (see Figure 2.2) double-click on the required cell, which must be in a column with a string data type. Alternatively, select the cell (of any type) and use Edit→Edit Cell.

Remember that the contents of the cell should be LATEX code, so be careful if you use any of TEX's special characters. Also, see the section on verbatim text (section 1.4) if you haven't already read it. Once you have made your edits, click on **Okay** to update the database. To discard the edits, click **Cancel**.

If you've used datatool, you will probably know that if you want a paragraph break in your cell entries you need to use \DTLpar, but with datatooltk you don't need to worry about it as blank lines in an entry will automatically be converted behind the scenes. Note that redundant blank lines will be removed. Leading and trailing spaces are ignored when writing the .dbtex file, but they will still be present in the cell editor until the file is saved and reloaded (see section 1.5).

**Important:** if you use datatool's \DTLsaverawdb or \DTLprotectedsaverawdb commands to overwrite your file, you will lose any pretty-printing spaces or comments in your code.

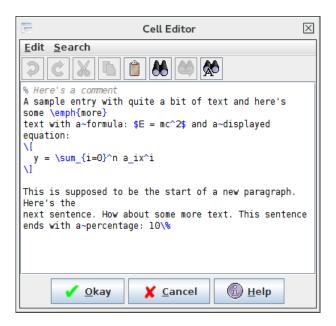


Figure 2.2: Cell Editor Dialog

## 2.2 Header Dialog

Each column has a title, a uniquely identifying label and an associated type. The type can be one of: **String**, **Integer**, **Real** or **Currency**. The type is automatically detected from the column data, but can be changed using the Edit  $\rightarrow$  Column  $\rightarrow$  Edit Header menu item or by double-clicking on the column header which opens the header dialog box (see Figure 2.3). The label corresponds to the label used to identify the column in commands such as \DTLforeach and will be trimmed if the --auto-trim-labels setting is on. The title is used in commands like \DTLdisplaydb. See chapter 6 for currency mappings. If the title field is left blank, it will be assigned the same value as the label.

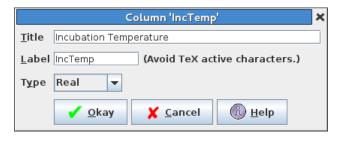


Figure 2.3: Header Dialog

In GUI mode, column headers show the title. If you move the mouse over the column

header, you will see the label and type displayed in a tooltip (see Figure 2.4).

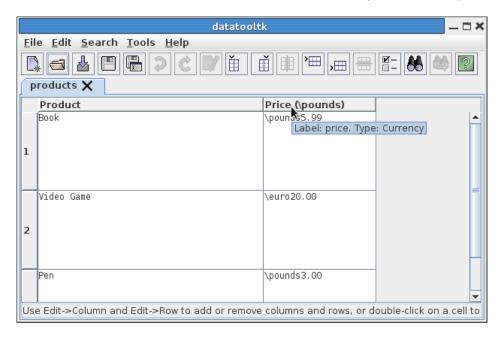


Figure 2.4: Header Details Shown in Tooltip

# 3 Tools

There are currently two tools available: sort (see section 3.1) and shuffle (see section 3.2). These both reorder the rows of the database and can be invoked either from the Tools menu or from the command line (as long as you have also loaded a database using --in or one of the import options). If you use both --sort and --shuffle in the command line invocation, sort will always be performed first, regardless of the option order.

## 3.1 Sorting the Data

Although you can sort data in datatool using \DTLsort, it's far more efficient to sort it in datatooltk. So instead of doing, say,

\input{mydata.dbtex}% loads database labelled 'data' from file 'mydata.dbtex'
\DTLsortdb{Surname}{data}% sort data on 'Title' field
% Later in the document:
\DTLdisplaydb{data}% display data in tabular environment

It's better to run, say,

datatooltk --in mydata.dbtex --sort Surname --output mydata-sorted.dbtex

(Remember that this defaults to letter sorting for strings. Use --sort-locale to sort according to a locale.) Then in the document, just load mydata-sorted.dbtex:

\input{mydata-sorted.dbtex}

'' I at a size the decomposite
''

% Later in the document:

\DTLdisplaydb{data}% display data in tabular environment

or, if you have shell escape enabled you can used TEX's \write18 mechanism:

\immediate\write18{datatooltk --in mydata.dbtex --sort Surname
--output mydata-sorted.dbtex}

\input{mydata-sorted.dbtex}

% Later in the document:

\DTLdisplaydb{data}% display data in tabular environment

<sup>&</sup>lt;sup>1</sup>If the original data is in an SQL database, it's even more efficient to do the sorting in the SELECT statement when you import the data (see section 4.3).

If you have arara version 4.0, there's a rule for datatooltk:

```
% arara: datatooltk: {input: mydata.dbtex, sort: Surname,
% arara: --> output: mydata-sorted.dbtex}
% arara: pdflatex
```

A database can be sorted according to a particular column in either ascending or descending order. In batch mode, this is done with the --sort option, as shown above, where the sort column is identified by the column's unique label. If the label is preceded by - then descending order is used (for example, --sort -Surname). If the label is preceded by + (or has no prefix) then ascending order is used. When comparing strings there are two modes: letter (compare character codes) or locale-sensitive (use the alphabet for the given locale). For letter comparisons you can also use --sort-case-sensitive for case-sensitive comparisons. The default is case-insensitive. The locale comparisons are typically case-insensitive. The treatment of accented characters depends on the locale's rule.

In GUI mode, sorting is done using the Tools→Sort menu item which opens the Sort Database dialog box (see Figure 3.1).

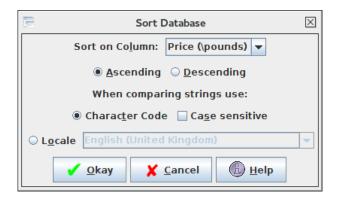


Figure 3.1: Sort Dialog

Select the column you wish to sort by from the drop-down list of column titles, and check the appropriate radio button for ascending or descending sort. If the column has the string data type, you also need to specify what type of comparison you want to use. For a letter (character code) comparison, select the **Character Code** box, which will enable the **Case sensitive** box. For a locale comparison, select the **Locale** box, which will enable the locale selector.

If the column type has a numerical type, the entries will be sorted via a numerical comparison (10 is greater than 2) and the string options are ignored. If the column type is a string type, any numerical entries will be sorted via a character comparison ("10" comes before "2").

#### Example 2.

Consider the data shown in Figure 3.2 and reproduced in Table 3.1.

Table 3.1: Original Data

Book \pounds5.99
Video Game \euro20.00
Pen \pounds3.00

The first column has a string data type and the second has a currency data type. Sorting in ascending order on the second column, will sort numerically on just the number. The currency symbol is ignored (see Table 3.2). If the type of the second column is changed from currency to string, and the sort is redone, the order is now based on a string comparison that includes the currency symbol (see Table 3.3).

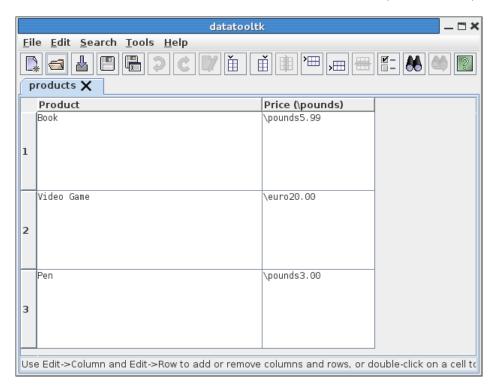


Figure 3.2: Original Data

Remember that datatooltk doesn't have any knowledge of currency conversions. In this example it would be better to have a column of real numbers containing the price in a single base currency. (In fact, it would be better to store the original data in a spreadsheet or database and just use datatooltk in batch mode.)

Table 3.2: Data Sorted on Second Column (Currency Comparison)

Pen \pounds3.00
Book \pounds5.99
Video Game \euro20.00

Table 3.3: Data Sorted on Second Column (String Comparison)

Video Game \euro20.00
Pen \pounds3.00
Book \pounds5.99

## 3.2 Shuffling the Data

Shuffling involves randomly changing the order of the rows. This can be performed either by the --shuffle command line option or the Tools—Shuffle menu item. You can change the seed used by the random number generator with --seed or through the Preferences dialog box (see chapter 6). The method used to shuffle data has changed since version 1.6. If you need to use the old method (for example, if you have set a seed with an existing document), then use --compat 1.6 when invoking datatooltk. For example

datatooltk --compat 1.6 --seed 2000 --shuffle infile.dbtex -o outfile.dbtex

The newer version is more efficient.

#### Example 3.

Consider the database shown in Figure 3.3. This database has three columns. The first is a question, the second is the corresponding answer (optional) and the third is a number indicating the question level. For example, 1 could correspond to easy and 2 could correspond to medium difficulty.

Now suppose I want to write an assignment sheet that has one randomly selected question of level 1 and two randomly selected questions of level 2. Let's suppose the file name is data.dbtex and the database label is "problems". Then I can run datatooltk in batch mode using:

datatooltk --shuffle --in data.dbtex --output data-shuffled.dbtex

Remember to use --seed if you don't want a different ordering every time you run that command. For example:

datatooltk --seed 2013 --shuffle --in data.dbtex --output data-shuffled.dbtex

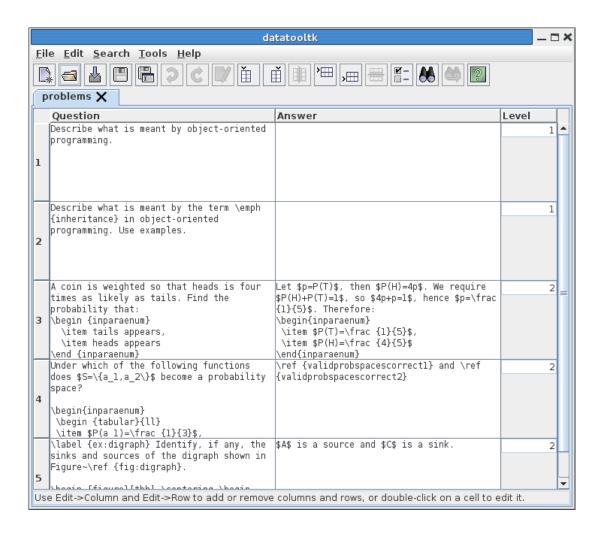


Figure 3.3: Shuffle Example

This shuffled database can now be loaded in my document:

```
\documentclass{article}
\usepackage{etoolbox}
\usepackage{datatool}
% Used by some of the questions:
\usepackage{paralist}
\usepackage{tikz}
\newtoggle{showanswers}
\toggletrue{showanswers}
\input{data-shuffled.dbtex}
\% Number to select from level 1
\newcounter{maxleveli}
\setcounter{maxleveli}{1}
% Number to select from level 2
\newcounter{maxlevelii}
\setcounter{maxlevelii}{2}
% Counter to keep track of level 1 questions
\newcounter{leveli}
% Counter to keep track of level 2 questions
\newcounter{levelii}
\begin{document}
\begin{enumerate}
 \DTLforeach*{problems}%
  {\Question=Question,\Answer=Answer,\Level=Level}%
  {%
    % Increment counter for this level
    \stepcounter{level\romannumeral\Level}%
    \% Have we reached the maximum for this level?
    \ifnumgreater
      {\value{level\romannumeral\Level}}%
      {\value{maxlevel\romannumeral\Level}}%
    {}% reached maximum, do nothing
    {\item \Question
```

```
\ifdefempty\Answer
     {}% no answer
     {\%} do answer if this is the solution sheet
       \iftoggle{showanswers}{Answer: \Answer}{}%
     }%
    }%
    % do we need to continue or have we got everything?
    \ifboolexpr
    {%
      test{\ifnumgreater{\value{leveli}}}{\value{maxleveli}}}
      test{\ifnumgreater{\value{levelii}}}{\value{maxlevelii}}}
    }%
    {\dtlbreak}{}%
\end{enumerate}
\end{document}
 What if I want all the easy questions listed first? This requires some modifications to
the code as shown below:
\documentclass{article}
\usepackage{etoolbox}
\usepackage{datatool}
% Used by some of the questions:
\usepackage{paralist}
\usepackage{tikz}
\newtoggle{showanswers}
\toggletrue{showanswers}
\input{data-shuffled.dbtex}
\% Number to select from level 1
\newcounter{maxleveli}
\setcounter{maxleveli}{1}
% Number to select from level 2
\newcounter{maxlevelii}
\setcounter{maxlevelii}{2}
```

```
% Counter to keep track of level 1 questions
\newcounter{leveli}
% Counter to keep track of level 2 questions
\newcounter{levelii}
% List of level 1 questions
\newcommand*{\listleveli}{}
% List of level 2 questions
\newcommand*{\listlevelii}{}
\begin{document}
 \DTLforeach*{problems}%
  {\Question=Question,\Answer=Answer,\Level=Level}%
 {%
   % Increment counter for this level
    \stepcounter{level\romannumeral\Level}%
    % Have we reached the maximum for this level?
   \ifnumgreater
      {\value{level\romannumeral\Level}}%
      {\value{maxlevel\romannumeral\Level}}%
    {}% reached maximum, do nothing
    {% Add row number to the appropriate list
      \listcsxadd{listlevel\romannumeral\Level}{\DTLcurrentindex}%
   }%
   % do we need to continue or have we got everything?
   \ifboolexpr
   {%
      test{\ifnumgreater{\value{leveli}}}{\value{maxleveli}}}
      test{\ifnumgreater{\value{levelii}}{\value{maxlevelii}}}
   }%
    {\dtlbreak}{}%
  }
\renewcommand{\do}[1]{%
  \dtlgetrow{problems}{#1}%
  \dtlgetentryfromcurrentrow{\Question}{\dtlcolumnindex{problems}{Question}}%
  \dtlgetentryfromcurrentrow{\Answer}{\dtlcolumnindex{problems}{Answer}}%
  \item \Question
```

```
\ifdefempty\Answer
{}% no answer
{% do answer if this is the solution sheet
   \iftoggle{showanswers}{Answer: \Answer}{}%
}%
}

\begin{enumerate}

% do easy questions
\dolistloop{\listleveli}

% do medium level questions
\dolistloop{\listlevelii}

\end{enumerate}
\end{enumerate}
\end{document}
```

Now, the \DTLforeach loop just stores the row numbers of the required questions in two lists, corresponding to the two different levels. Then each list is iterated through and the corresponding row is fetched using \dtlgetrow. Extending this example to accommodate an arbitrary number of levels is left as an exercise for the reader.

Remember that if you have shell escape enabled when you run LATEX you can invoke datatooltk in your document before you load the database:

```
\immediate\write18{datatooltk --in data.dbtex --seed 2013 --shuffle
--output data-shuffled.dbtex}
\input{data-shuffled.dbtex}
```

## 3.3 Sorting and Shuffling

As mentioned earlier, if you specify both --sort and --shuffle, the sorting will always be performed first, regardless of the option order, but why would you want to sort the data if you're going to shuffle it? Consider the command invocation:

```
datatooltk --shuffle --in \langle in\text{-}file \rangle --output \langle out\text{-}file \rangle
```

Every time you run this command, you will get a different ordering. If, however, you set a seed for the random generator, for example:

```
datatooltk --seed 2013 --shuffle --in \langle in\text{-}file \rangle --output \langle out\text{-}file \rangle
```

You will always get the same random ordering provided the original data in  $\langle in\text{-file} \rangle$  has remained unchanged. If you want to modify the shuffled data in your document and save it to the original file  $\langle in\text{-file} \rangle$  using \DTLsaverawdb, the ordering in that file will change, so the next time you shuffle it, you'll get a different ordering, even if you use the same seed. If you sort first on a unique label, that will ensure the shuffle has the same starting point (unless you add or remove rows).

## Example 4.

Suppose you have a database of exam questions and you want to keep track of the year in which each question was last used. (To make life easier, let's identify the academic year "2012/13" as 2013, the academic year "2013/14" as 2014, etc.) Let's further suppose the database of questions is in a file called mth-101.dbtex and the database label is "problems" (see Figure 3.4). The database contains a column with the label "Label", which uniquely identifies an exam question, a column with the label "Question" that contains the exam question, a column with the label "Answer" that contains the answer and an integer column with the label "Year" that contains the exam year in which that question was last used. (A zero entry means the question hasn't been used.)

Now suppose the exam requires five questions to be randomly selected from this database, but must not include any question used in the past three years. So the exam LATEX document needs to load in a shuffled version of mth-101.dbtex, use the first five questions that don't have a year set in the past three year range, set the year for the selected questions to the current exam year, display the questions (and optionally the answers for the solution sheet), and at the end of the document, overwrite mth-101.dbtex so that it now has a record of this year's exam questions.

There are two problems. Firstly, if the process is to be automated with a call to datatooltk --shuffle followed by a LATEX call, a different set of problems will be selected on each run, even with the same seed. To overcome this, a sort on the Label column needs to be done before the shuffle:

```
datatooltk --sort Label --seed 2013 --shuffle --in mth-101.dbtex --output mth-101-shuffled.dbtex
```

(The symbol continuesymbol

above indicates a line wrap. Don't insert a line break at that point.) This way the shuffle always starts from the same ordering.

The second problem occurs if you edit the database such that you add or remove rows. This will change the initial conditions, even with the sort. If you add or remove rows, you need to accept that the document may well end up with a different selection of questions, which is okay if you haven't finalised the exam, but it means that some of the questions will be identified as having been used in that exam year from a previous run but are now no longer selected. In order to make them available for the next year, if they haven't been selected but have had the year set to this year, the year needs to be cleared.

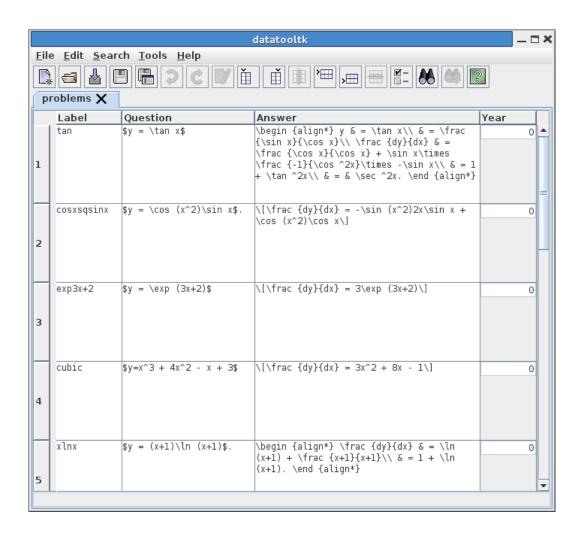


Figure 3.4: Sort and Shuffle Example

To solve this, once you have selected the maximum required number of questions, don't break out of the loop, as was done earlier (see section 3.2). Instead, for the rest of the loop, if the exam year is set to the current year, clear it.

```
% arara: pdflatex: {shell: on}
\documentclass{article}
\usepackage{etoolbox}
\usepackage{datatool}
\usepackage{listings}
\newtoggle{showanswers}
\togglefalse{showanswers}
\newcommand{\examyear}{2013}
\newcommand{\maxquestions}{5}
\newcounter{question}
\immediate\write18{datatooltk --sort Label --seed \examyear\space
--shuffle --in mth-101.dbtex --output mth-101-shuffled.dbtex}
\input{mth-101-shuffled.dbtex}
\begin{document}
\begin{enumerate}
  \DTLforeach{problems}{\Question=Question,\Answer=Answer,\Year=Year}%
  {%
     % If year hasn't been specified, set it to 0 to
     % allow numeric comparisons
     \DTLifnullorempty{\Year}%
        \def\Year{0}%
        \DTLappendtorow{Year}{0}%
     }%
     {}%
     \ifnumgreater{\value{question}}{\maxquestions}
        % Finished selecting questions, unset any year
        % equal to this exam year
        \ifnumequal{\Year}{\examyear}
        {%
           % unset year
           \DTLreplaceentryforrow{Year}{0}%
```

```
}%
        {}%
     }%
     {%
        % Still selecting questions.
        % Check the year
        \ifboolexpr
        {%
           test{\ifnumequal{\Year}{\examyear}}
           test{\ifnumless{\Year}{\examyear-3}}
        }
        {% select this question
           \stepcounter{question}%
           \item \Question
           \iftoggle{showanswers}{Answer: \Answer}{}%
           % update year
           \DTLreplaceentryforrow{Year}{\examyear}%
        }%
        {% skip this question, it was used in the past 3 years
        }%
     }%
  }
\end{enumerate}
% update database file
\DTLprotectedsaverawdb{problems}{mth-101.dbtex}
\end{document}
```

**Note:** since this overwrites the datatool file, you will lose any pretty-printing spaces or comments you may have done in datatooltk's cell editor dialog.

## 3.4 Plugins

Plugins are usually associated with a particular template (see <a href="chapter 5">chapter 5</a>) and provide a convenient way of adding a row of data to the currently selected database. Typically when a plugin is run it will add a new row of data if no row is selected, otherwise it will allow you to edit the selected row. **Note:** you must have Perl installed to use the plugins (see <a href="chapter 6">chapter 6</a>). **Really Important Note:** the plugin is sent the database information when you start each instance of the plugin, so if you change the database in <a href="datatooltk">datatooltk</a> while a plugin is running there may be unexpected results. Wait until the plugin has finished (usually by clicking on **Okay** or **Cancel**) before you make any further edits to the database.

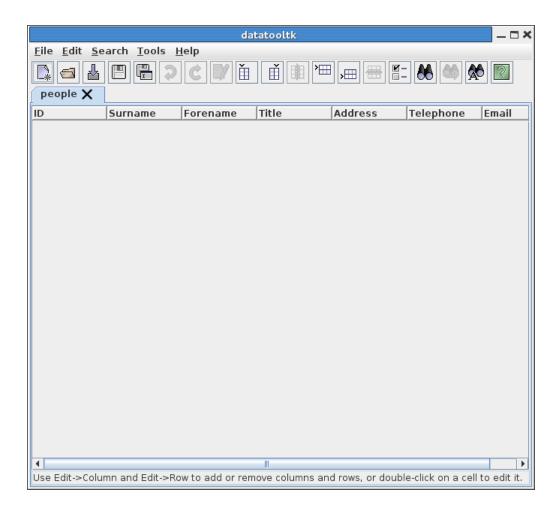


Figure 3.5: Database Created From people Template

## 3.4.1 The people Plugin

The people plugin is designed for use with databases created using the people template.

## Example 5.

Suppose you create a new database using the people template. This creates a database with the following fields: ID, Title, Surname, Forename, Address, Telephone and Email, as illustrated in Figure 3.5.

Having created this database, I can just use the  $\mathsf{Edit} \to \mathsf{Row}$  menu to insert rows and then edit each entry, but suppose I want to automatically increment the associated ID for each person. I can do this using the  $\mathsf{people}$  plugin that corresponds to this template via the  $\mathsf{Tools} \to \mathsf{Plugins}$  menu.

If a row is currently selected, this plugin will allow you to edit the data for that row. Otherwise, it will allow you to insert a new row. For a new row of data, the people

plugin will open the dialog box shown in Figure 3.6.

After entering the data, I can click on **Okay** and a new row of data is added to the database (see Figure 3.7). Note that the plugin has converted newline characters in the address into \\. The ID has automatically been inserted.

Since the people plugin only adds or modifies a single row at a time, if you no longer require an entry, you can delete the unwanted row using Edit—Row—Delete Row.

## 3.4.2 The datagidx Plugin

The datagidx package creates its own custom database to store terms, symbols and acronyms. The datagidx template will create a database that contains datagidx's required fields. There are a lot of fields, some of which are reserved for datagidx's private use. The datagidx plugin, available via the Tools $\rightarrow$ Plugins menu, provides a convenient interface to add or edit entries. If no row is selected, the plugin will create a new row. If a row is selected, the plugin will allow you to edit or remove the row. Since the datagidx plugin can modify other rows at the same time (for example, if you set a parent entry or cross-reference) it's recommended that you use the datagidx plugin to remove an entry (via the Remove Entry button) rather than using Edit $\rightarrow$ Row $\rightarrow$ Delete Row.

#### Example 6.

The new database (created via File—New From Template) is shown in Figure 3.8. The default name of the database is "index". You can change it as required, but don't call it "datagidx" as the datagidx package creates a database with that name for its private use. Once this database has been created, the datagidx plugin will open the dialog box shown in Figure 3.9.

Since many of the fields are often duplicated (for example, the Name field is often the same as the Text field) if you first enter the name in the Name field, when you move the focus to another field, default entries will be added to most of the empty fields. For example, in Figure 3.10 I typed "bird" in the Name field and then moved the cursor to the Description field. This automatically filled in default values for the Label, Sort, Text, Short, Long, Plural, Short Plural and Long Plural fields. Since this is the first entry, there are no options for the Parent, See and See Also fields. (The last two are hidden in Figure 3.10 as the Cross-Reference button is unchecked.)

When I click on **Okay**, a new row is added to the database (see Figure 3.11). Note that I didn't specify a parent for this entry so the parent has been given the value \@dtlnovalue, which ensures it will work correctly when the datagidx package tests if the parent entry is null.

If I use the datagidx plugin to create a new row, there are now options available in the **Parent**, **See** and **See Also** fields (see Figure 3.12).

In Figure 3.12 I have set the parent to bird. When the new row is added, the plugin automatically adjusts the bird entry to include the new duck label as one of its children (see Figure 3.13).

It's also possible to cross-reference another entry. There are two ways of cross-referencing an entry: (1) using **See** which redirects the reader to a synonym that has the

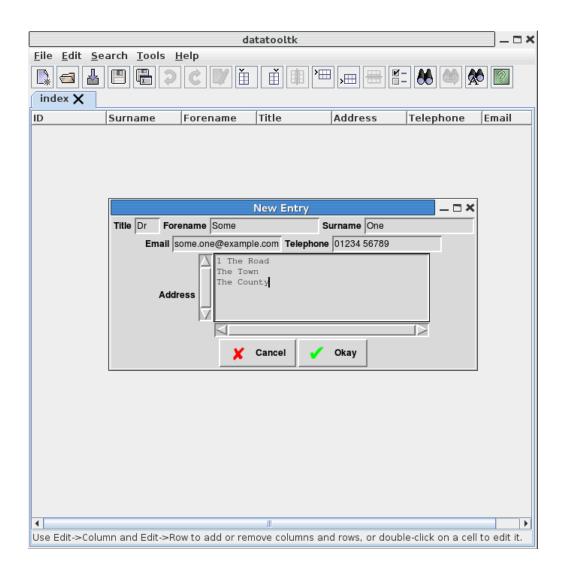


Figure 3.6: The people Plugin Dialog

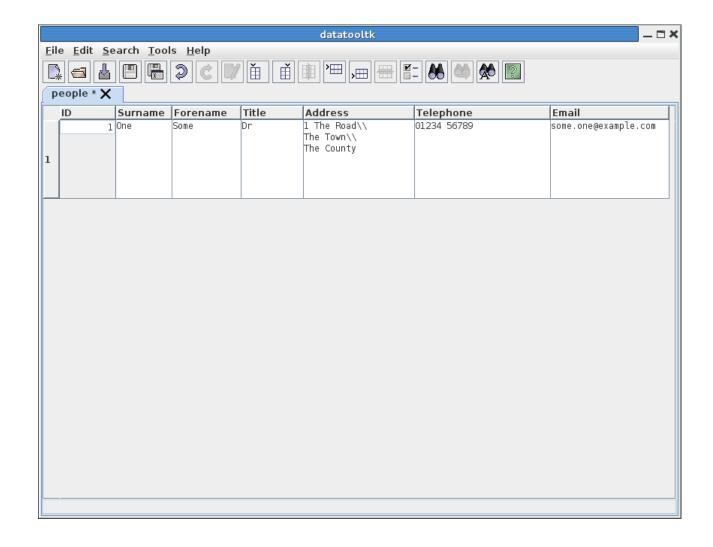


Figure 3.7: A New Row of Data

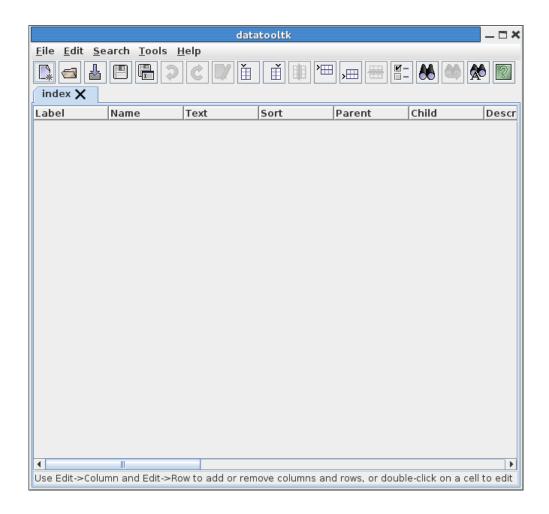


Figure 3.8: A Database Created From the datagidx Template

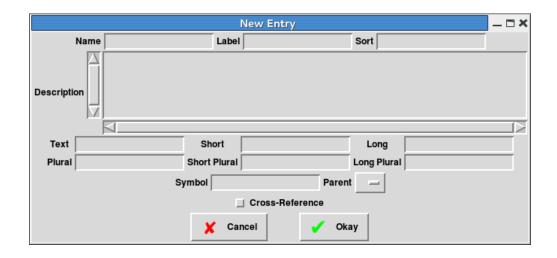


Figure 3.9: The datagidx Plugin Dialog

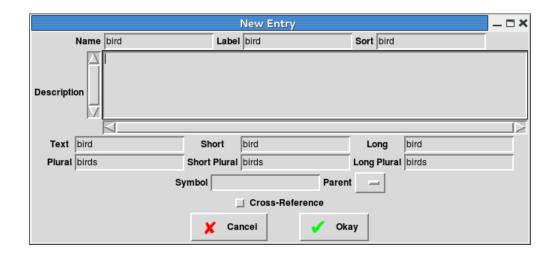


Figure 3.10: Most Fields Are Auto-Filled From the Name Field

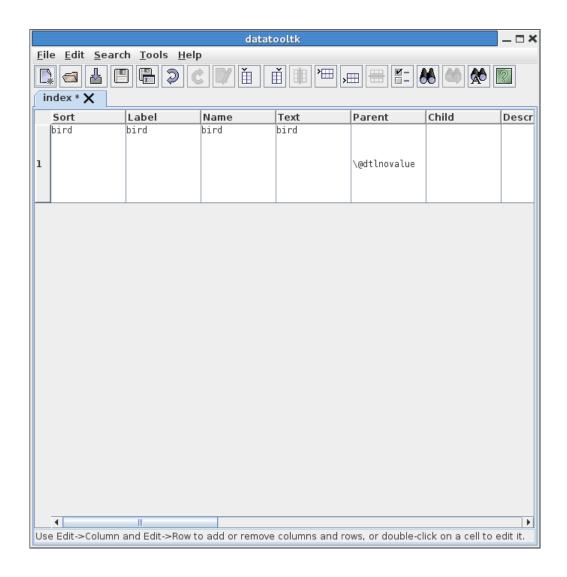


Figure 3.11: New Row Added to the Database

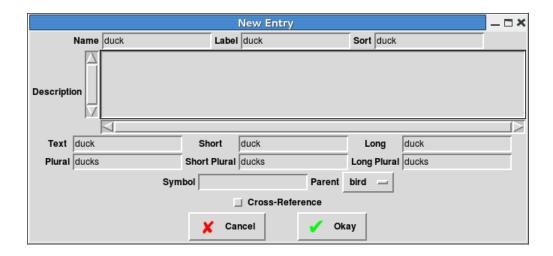


Figure 3.12: Parent Field Lists Other Entry Labels

location list; (2) using **See Also** which in addition to the location list refers the reader to one or more related topics. (See the datagidx section of the datatool user manual for further details.) To enable either form of cross-referencing, make sure the **Cross-Reference** button is selected. This will display extra options, shown in Figure 3.14.

Either select the **See** button and choose the synonym from the drop-down box next to it, or select the **See Also** button and select the related cross-reference from the drop-down box to the right and either click on **Add "See Also" Entry** to append it to the **See Also** list or click on **Remove "See Also" Entry** to remove it from the list. For example, in Figure 3.14 I've added the chicken and turkey entries to the **See Also** list. (Assuming I've already added the chicken and turkey entries before defining this new entry.)

Once I've enter all my terms, I can sort the data according to the **Sort** column. (Recall section 3.1.) Now let's suppose I save this sorted database to a file called datagidx-test.dbtex. I can now load it into a LATEX document as follows<sup>2</sup>:

\documentclass{article}

\usepackage{datagidx}

\loadgidx{datagidx-test.dbtex}{Index}

\begin{document}

Reference some terms: \gls{duck}, \gls{bird}, \gls{parrot}, \gls{crocodile}, \gls{caiman}, \gls{alligator}.

<sup>&</sup>lt;sup>2</sup>Ensure you have at least version 2.15 of the datatool bundle.

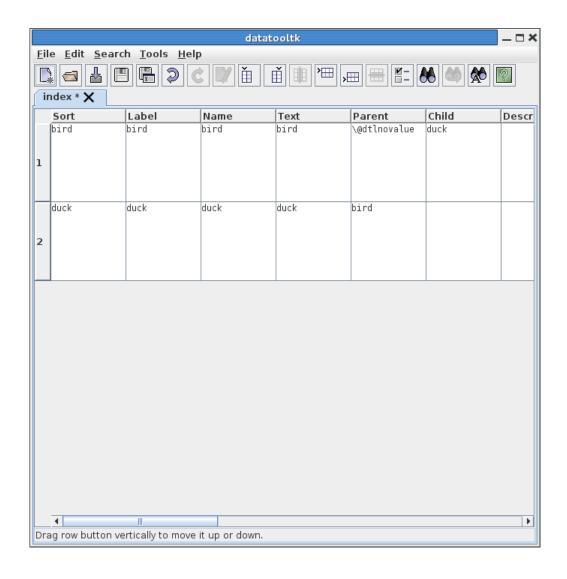


Figure 3.13: Child Entry Automatically Adjusted For Parent Entry

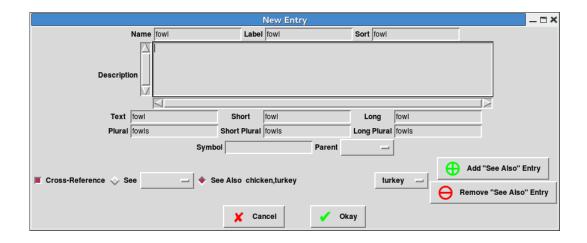


Figure 3.14: Cross-Referencing Entries

\printterms[columns=1]

\end{document}

# 3.4.3 Comparison of glossaries and datagidx

If you're interested in the comparitive efficiency between using glossaries and datagidx, I performed a test with 100 entries randomly selected from a dictionary. The entries were listed in a file called entries in the form:

```
\newterm{minnow}
\newterm{running board}
\newterm{diamant\'e}
```

First, let's look at a document that uses datagidx with \newgidx:

```
% arara: clean: {extensions: ['aux']}
% arara: pdflatex
% arara: pdflatex
\documentclass{report}
\usepackage{datagidx}
\newgidx{index}{Index}
\input{entries}
```

```
\begin{document}

\tableofcontents

\chapter{Sample}

\glsaddall{index}

\printterms[postheading={\addcontentsline{toc}{chapter}{Index}}]

\end{document}
```

In general you need three LATEX runs to compile a datagidx document. In this case, you actually only need to do it twice since there are no location lists.

Now let's test a datagidx document where datatooltk does the sorting. First, we need to generate a .dbtex file that corresponds the same set of entries. This can be done with the following document:

```
\documentclass{article}
\usepackage{datagidx}
\newgidx{index}{Index}
\input{entries}
\begin{document}
\DTLprotectedsaverawdb{index}{index.dbtex}
\mbox{}\newpage
\end{document}
```

This just converts the entries listed in entries.tex into the appropriate database file, simulating having entered the terms using datatooltk's datagidx plugin. The file is saved as index.dbtex. Remember that this data only needs to be sorted when you add a term. This can either be done in datatooltk's GUI mode or it can be done in batch mode:

```
datatooltk --in index.dbtex --sort Sort --output index-sorted.dbtex
```

This creates a file called index-sorted.dbtex. This file can be loaded into a document as follows (NB there's a bug in \glsaddall, which is patched using the \setkeys line. This will be fixed in the next version of datagidx):

```
% arara: clean: {extensions: ['aux']}
% arara: pdflatex
% arara: pdflatex
\documentclass{report}
\usepackage{datagidx}
\loadgidx{index-sorted.dbtex}{Index}
\begin{document}
\tableofcontents
\chapter{Sample}
\setkeys{newterm}{database=index}% patch for \glsaddall bug
\glsaddall{index}
\printterms[postheading={\addcontentsline{toc}{chapter}{Index}}]
\end{document}
  Now let's look at the glossaries package. Since the terms have been defined using
\newterm, I've defined a command that will convert this into an equivalent \newglossaryentry.
Some of the entries have accents in their name, which datagidx automatically strips when
generating the default label, so I've added a quick way of generating an analogous accent-
free label and sort key that can be used with \newglossaryentry. Here's the document:
% arara: clean: {extensions: ['aux', 'gls']}
% arara: pdflatex
% arara: makeglossaries
% arara: pdflatex
\documentclass{report}
\usepackage[nonumberlist,nogroupskip,toc]{glossaries}
\usepackage{glossary-mcols}
\makeglossaries
\renewcommand{\glossaryname}{Index}
\renewcommand{\glsnamefont}[1]{\textmd{#1}}
\newcommand{\newterm}[1]{%
```

\bgroup

\def\c##1{##1}%

```
\left\langle \cdot \right\rangle /c
    \xdef\thislabel{#1}%
  \egroup
  \def\thisname{#1}%
  \edef\donewgloss{%
    \noexpand\newglossaryentry{\thislabel}%
    {name={\expandonce\thisname},%
     sort={\thislabel},%
     description={\noexpand\nopostdesc}}%
  }%
  \donewgloss
}
\input{entries}
\begin{document}
\tableofcontents
\chapter{Sample}
\glsaddall
\printglossary[style=mcolindex]
\end{document}
```

In order to compare them, I used arara with the Linux time command. In each case, the clean directive is used at the start to ensure the tests start without any auxiliary files. Since there are no location lists, only two LATEX calls are used on each example. If there were location lists, the datagidx examples would both need a third LATEX call. Remember that with the example that uses index-sorted.dbtex, datatooltk needs to sort the database whenever a new entry is added to the database. Assuming that all possible required entries have been added to the database, we just need one sort operation:

```
\verb|datatooltk| -- \verb|in| index.dbtex| -- \verb|sort| Sort| -- \verb|output| index-sorted.dbtex|
```

Invoking this with the Linux time command gives:

```
real 0m0.296s
user 0m0.466s
sys 0m0.033s
```

<sup>&</sup>lt;sup>3</sup>The datagidx package doesn't generate a location with \glsadd or \glsaddall, whereas glossaries does. I've suppressed the location list in the glossaries example to produce an equivalent document.

Now arara can be run on each of the three test documents (via the time command). The result from the first test that uses datagidx and \newgidx. The results are:

```
real 0m13.801s
user 0m13.925s
sys 0m0.076s

arara records the total time taken as 13.39 seconds.
The next test uses datagidx and \loadgidx. The result is:
real 0m2.643s
user 0m2.775s
sys 0m0.065s

arara records the total time taken as 2.23 seconds.
The third test uses glossaries. The result is:
real 0m1.156s
user 0m1.307s
sys 0m0.069s
```

arara records the total time taken as 0.75 seconds.

Using glossaries is clearly faster than using datagidx. In the case of \loadgidx, glossaries is approximately three times faster. In the case of \newgidx, glossaries is approximately 18 times faster. If a third LATEX run was required for the location lists with \newgidx, using glossaries would be approximately 27 times faster (with only two LATEX runs and one makeglossaries run).

If you're interested to know how this compares with \makenoidxglossaries instead of \makeglossaries, here's the revised glossaries code:

```
% arara: clean: {extensions: ['aux']}
% arara: pdflatex
% arara: pdflatex
\documentclass{report}
\usepackage[nonumberlist,nogroupskip,toc]{glossaries}
\usepackage{glossary-mcols}
\makenoidxglossaries
\renewcommand{\glossaryname}{Index}
\renewcommand{\glossaryname}{Il}{\textmd{#1}}
\newcommand{\newterm}[1]{\decommand{\mexterm}}[1]{\decommand{\mexterm}}
```

```
\def\c##1{##1}%
    \left\langle \cdot \right\rangle /c
    \xdef\thislabel{#1}%
  \egroup
  \def \thisname{#1}%
  \edef\donewgloss{%
    \noexpand\newglossaryentry{\thislabel}%
    {name={\expandonce\thisname},%
     sort={\thislabel},%
     description={\noexpand\nopostdesc}}%
  }%
  \donewgloss
}
\input{entries}
\begin{document}
\tableofcontents
\chapter{Sample}
\glsaddall
\printnoidxglossary[style=mcolindex]
\end{document}
  The result is:
real 0m2.463s
user 0m2.596s
sys 0m0.065s
```

 $\tt arara$  records the total time taken as 2.06 seconds. This is slightly quicker than the second  $\sf datagidx$  test.

# 4 Importing Data

Data can be imported from CSV files (see section 4.1), SQL databases (see section 4.3) or from files that can be imported with the probsoln package's \loadallproblems command (see section 4.4). In the case of the first two, datatooltk can automatically convert TEX's special characters if the --map-tex-specials command line option is used or the Map TeX characters when importing data from CSV or SQL option has been selected in the Preferences dialog box (see chapter 6). Both the column title and label will be obtained from the appropriate data header. The title will have any mappings applied (if set). The label will have forbidden content (control sequences and the standard set of special characters) removed. In the case of CSV files or spreadsheets imported without headers, default values will be used.

Note that data can't be exported back to any of those formats.

# 4.1 Import CSV Data

Data can be imported from a CSV file using the --csv command line option or (in GUI mode) using the File→Import→Import CSV menu item. The default separator is a comma and the default delimiter is the double-quote character. These can be changed using the --csv-sep and --csv-delim command line options or in the Preferences dialog box (see chapter 6).

Unlike datatool's \DTLloaddb command, datatooltk can import data with multilined entries (via the Open CSV library http://opencsv.sourceforge.net/). Multiple blank lines within entries are automatically converted to \DTLpar (although you won't see this in GUI mode).

If the CSV file has a header row, you must make sure the --csvheader option is used or the Has Header Row option is checked in the Preferences dialog box. If the CSV file has no header row, you must make sure the --nocsvheader option is used or the Has Header Row option is unchecked in the Preferences dialog box.

Make sure that the CSV file encoding is correctly set before importing. This can be done from the --csv-encoding command line option or in the Preferences dialog box. The encoding of the T<sub>F</sub>X (.dbtex) file is independent of the CSV encoding.

#### Example 7.

Consider the CSV file shown below:

#### Number, Notes

1,"A sample entry with several lines of text and here's some more text.

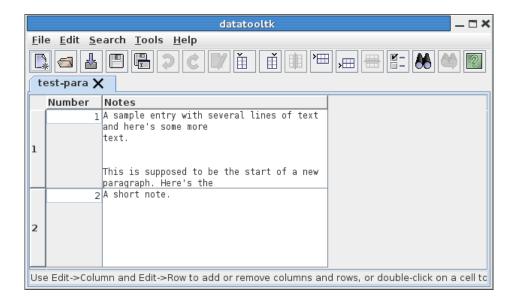


Figure 4.1: Paragraph Breaks Appear as a Single Blank Line

This is supposed to be the start of a new paragraph. Here's the next sentence."

2,A short note.

This has a cell with multiple lines. When it's imported into datatooltk, the paragraph break is converted to \DTLpar. However, this isn't visible when you look at the file in GUI mode (see Figure 4.1).

Note that the redundant second blank line in the CSV file has gone as multiple blank lines are replaced by a single \DTLpar.

# 4.2 Import Spreadsheet Data

Data can be imported from an Excel .xls file (via the Apache POI library http://poi.apache.org/) or an Open Document Spreadsheet (via the jOpenDocument Library http://www.jopendocument.org/) using the --xls or --ods command line options, respectively. Alternative, in GUI mode you can use the File→Import→Import Spreadsheet menu item. Note that the .xlsx is currently unsupported.

When using the command line, you additionally need to specify the sheet index (starting from 0) or the sheet name using the <code>--sheet</code> command line option. If you are using the <code>GUI</code>, after you've selected the spreadsheet file from the file selector dialog, you need to select the required sheet name.

Importing data from a spreadsheet uses the same header row option and T<sub>E</sub>X mapping settings as the import CSV function. So if the sheet doesn't have a header row, you



Figure 4.2: SQL Import Dialog Box

need to use --nocsvheader or uncheck the **Has Header Row** button in the Preferences dialog box. Note that .xlsx files aren't supported.

Note: no formatting information is read when importing data from an Excel spreadsheet. It's up to you to explicitly add LATEX font commands when you include the data in your document.

# 4.3 Import SQL Data

Data can be imported from an SQL database using the --sql command line option or the File→Import→Import SQL menu item. You additionally need to supply the database, port, prefix, host, user name and password. In batch mode, you can use the command line options --sqldb, --sqlport, --sqlprefix, --sqlhost and --sqluser. You can specify the password with --sqlpassword, but that isn't secure. If you don't use that, you will be prompted for the password, where the text you enter won't be visible. Note that in batch mode, the default action is to use the console to request the password. If there's no console available, you need to use the --noconsole-action to determine what action to perform. See chapter 1 for more details about command line options.

In GUI mode, when you use File→Import→Import SQL the dialog box shown in Figure 4.2 will be displayed, where you can enter the settings. In addition to the above named settings, you must also specify the SQL SELECT statement that identifies the required data to import. (This manual assumes that if you have data in an SQL database, then you have a basic knowledge of SQL syntax.)

For example, in Figure 4.2 I want to import all data from the table called customers in the MySQL database called myshop. (I've created a user called shopadmin with SELECT privileges for this database.) Once I've entered this information, I then click on **Okay** and the password dialog box will appear (see Figure 4.3).

Alternatively, I can use batch mode to import and save the data from the command prompt:

```
datatooltk --output customers.dbtex --sql "SELECT * FROM customers" --sqldb myshop --sqluser shopadmin
```



Figure 4.3: Password Dialog Box

#### Password:

(The symbol continuesymbol

above indicates a line wrap. Don't insert a line break at that point.) The password should be entered at the **Password** prompt. Remember that it's more efficient to get the SQL database to do any sorting. For example (assuming the table has a column called Surname):

datatooltk --output customers.dbtex --sql "SELECT \* FROM customers ORDER BY Surname" --sqldb myshop --sqluser shopadmin

Password:

# 4.4 Import probsoln Data

The probsoln package allows you to define problems (and optionally their solutions) using \newproblem or the defproblem environment. datatooltk can load a file containing these definitions and convert the probsoln data into a datatool database containing three or four columns with keys: Label, Question and Answer. If the imported data contains multiple probsoln data sets, the fourth column has the key Data Set and contains the dataset label. You can import one of these files using the --probsoln command line option or (in GUI mode) using the File—Import—Import probsoln File menu item. If you have a large number of problems, you can speed things up by setting the initial capacity to that number. (If the initial capacity is smaller than the total number of problems, the hash map used to store the data will have to be enlarged whenever the current capacity is exceeded.)

TEX is a difficult language to parse, so datatooltk uses the texparserlib library to help gather the data from the imported file. Earlier versions of datatooltk used LATEX but this is no longer required. This import function is governed by the TEX file encoding and the Strip solution environment from probsoln problems settings (see chapter 6).

**Note:** if any problems require arguments the default values will be used.

#### Example 8.

Consider the file called prob-mixed.tex that contains the following:

```
\newproblem*{oop}{%
 % This is an essay style question.
 Describe what is meant by object-oriented programming.%
}
\begin{defproblem}{inheritance}
 % This is an essay style question.
Describe what is meant by the term \emph{inheritance} in
object-oriented programming. Use examples.
\end{defproblem}
\newproblem{weightedcoin}%
{%
  A coin is weighted so that heads is four times as likely
  as tails. Find the probability that:
  \begin{textenum}
    \item tails appears,
    \item heads appears
  \end{textenum}%
}%
{%
  Let p=P(T), then P(H)=4p. We require P(H)+P(T)=1,
  so 4p+p=1, hence p=\frac{1}{5}. Therefore:
  \begin{textenum}
    \int \FT \
    \int P(H)=\frac{4}{5}
  \end{textenum}
}
\begin{defproblem}{validprobspaces}
\begin{onlyproblem}%
Under which of the following functions does
S={a_1,a_2}\ become a probability space?
\par
\begin{textenum}
\begin{tabular}{11}
\item P(a_1)=\frac{1}{3}, P(a_2)=\frac{1}{2}
\left( \frac{3}{4}\right) 
P(a_2)=\frac{1}{4}
//
\left(\frac{1}{2}\right)^{1}=1^{1}, \ P(a_2)=0^{1}
\item P(a_1)=\frac{5}{4}, P(a_2)=-\frac{1}{4}$
```

```
\end{tabular}
\end{textenum}
\end{onlyproblem}%
\begin{onlysolution}%
\ref{validprobspacescorrect1} and \ref{validprobspacescorrect2}%
\end{onlysolution}
\end{defproblem}
\begin{defproblem}{digraph}
  % This problem requires the tikz package
 \begin{onlyproblem}\label{ex:digraph}
  Identify, if any, the sinks and sources of the digraph shown
  in Figure~\ref{fig:digraph}.
  \begin{figure}[tbh]
    \centering
      \begin{tikzpicture}[every node/.style={draw,circle}]
         \path (0,0) node (A) {$A$}
               (1,0) node (B) {$B$}
               (0,1) node (C) {$C$};
         \draw[->] (A) -- (B);
         \draw[->] (B) -- (C);
         \draw[->] (A) -- (C);
      \end{tikzpicture}
    \caption{Digraph for Question~\ref{ex:digraph}}
    \label{fig:digraph}
  \end{figure}
  \end{onlyproblem}
  \begin{onlysolution}
  $A$ is a source and $C$ is a sink.
  \end{onlysolution}
\end{defproblem}
```

This contains a mixture of \newproblem and defproblem. It also has comments and spaces to make the code more readable. As can be seen in Figure 4.4 these are now still in the import (whereas in older versions they were lost).

The problem defined with the unstarred version of \newproblem has a different result depending on whether or not the Strip solution environment from probsoln problems setting is on. The normal definition of this command (as provided by probsoln) wraps the solution (given in the final argument) in the solution environment. This is stripped when the setting is on, otherwise it's included in the "Answer" column.

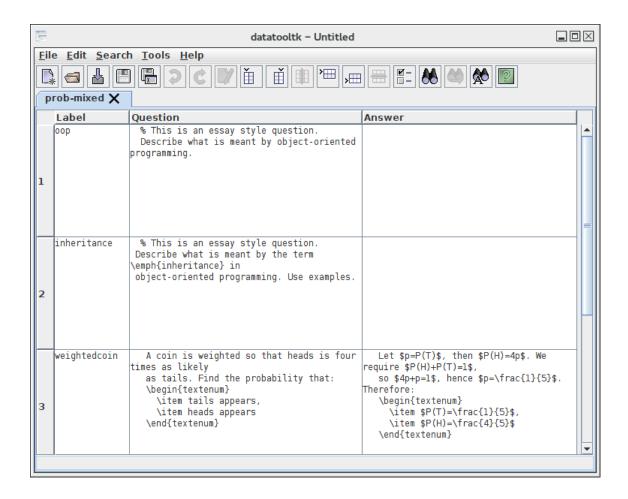


Figure 4.4: Pretty Printing and Comments are No Longer Lost When Importing Data from probsoln

#### See also:

- Shuffling the Data
- Sorting and Shuffling

# 5 Templates

Templates that come with datatooltk are located in the resources/templates subdirectory of the datatooltk installation directory. You can also write your own templates and store them in the user templates directory (see section 5.1). Each template defines a set of column headers. To create a new database with a particular set of column headers, use the File—New From Template menu item, which opens the dialog box shown in Figure 5.1.

The datatooltk application comes with the following templates: datagidx (creates a database with the same structure as used by the datagidx package) and people (creates a database suitable for storing records about people, including columns for forenames, a surname, title and address.) For example, Figure 5.2 shows a database created from the people template.

Rows can now be added to this database using the  $Edit \rightarrow Row$  menu or via corresponding plugins (see section 3.4).

# 5.1 Writing a Template File

If you want to write your own template, you need to create an XML file and store it in a subdirectory of the datatooltk user properties directory (see chapter 6) called templates. You will need to create this directory, if it doesn't already exist. For example, on a UNIX-like system, the user template directory will be ~/.datatooltk/templates/. The template file must have the extension .xml for it to be listed in the "New From Template" dialog box. (The base name of the file is used in the list.)

The template file must have one <datatooltktemplate> element. This element may contain one or more <header> elements. Each <header> element must contain one <label> element and optionally one <title> and/or one <type> element.

The <label> element contains the uniquely identifying header label. The <title> element contains the header title. If omitted, the title is set to the label, unless there is

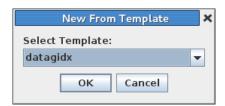


Figure 5.1: New From Template Dialog

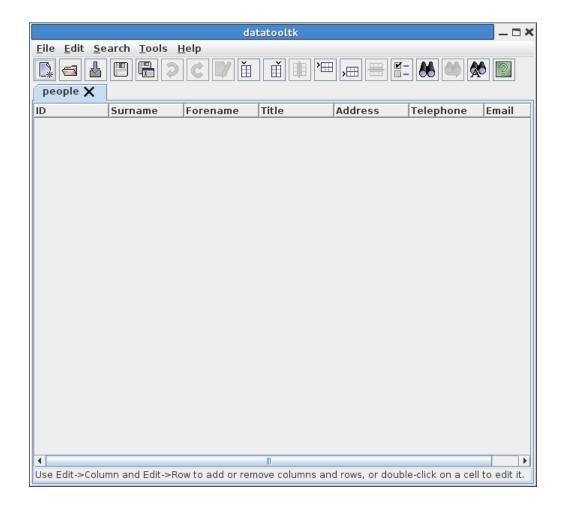


Figure 5.2: New Database Created from people Template

an entry in the resource dictionary file that matches  $plugin.\langle template\ name \rangle.\langle label \rangle$ , in which case that property is used. The  $\langle type \rangle$  element must be one of:  $\neg 1$  (unknown type), 0 (string type), 1 (integer type), 2 (real type) or 3 (currency type). If omitted the type is set to  $\neg 1$ .

# Example 9.

Suppose I want to write a template to create a database for a list of products. The database needs three columns: one for the product name, one for the product code and one for the product price. The name should be a string, the price column could either be set to "real" if you don't need to worry about the currency unit or "currency" if you need a currency unit for each product. Let's suppose that the code must be an integer. Here's a template file (the price column is set to "real" rather than "currency"):

# **6 Application Properties**

When datatooltk is run, either in batch or GUI mode, the application settings are read in from the user properties file, if it exists. Any command line options override those settings. If datatooltk is run in GUI mode, the application properties are saved on exit. They are not saved in batch mode.

The user properties directory depends on the operating system. On Windows, it is a folder called datatooltk-settings in the folder given by the Java system property user.home. This is usually the user's home folder but in some versions of Java this can be %userprofile%. On other operating systems, the user properties directory is called .datatooltk and is in the user's home directory.

Alternatively, set the environment variable DATATOOLTK to the directory of your choice. In GUI mode, the settings can be changed using Edit→Edit Preferences. This opens the **Preferences** dialog box, which has the following tabs:

## **General** (Figure 6.1)

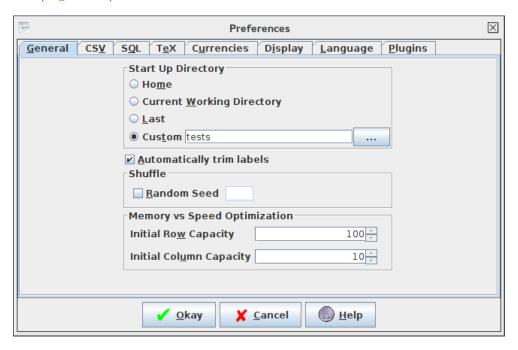


Figure 6.1: General Tab

In this tab you can specify the start up directory. (The default directory when

you first load, save or import data via the File menu.) You can set this to your home directory, the current working directory, the directory you last used on the previous run of datatooltk or you can specify a directory of your choice.

In this tab you can also specify the seed for the random number generator (equivalent to --seed) and whether or not to automatically strip leading and trailing spaces from database and column labels (equivalent to --auto-trim-labels and --noauto-trim-labels).

The initial capacity can be increased to speed up loading or importing. Ideally it's best to keep it around the typical size of your databases. If it's too big you can run out of memory. If it's too small, the storage has to be enlarged every time the current capacity is exceeded. The minimum allowed value is 10.

## CSV (Figure 6.2)

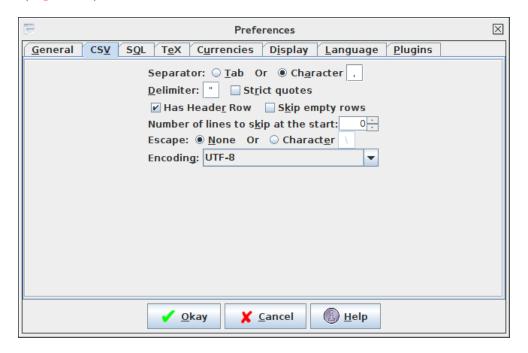


Figure 6.2: CSV Tab

In this tab you can specify the CSV settings. Some of these settings are also used by the spreadsheet import functions.

If the separator is a tab character, select the **Tab** radio button. Otherwise select the (**Separator**) **Character** radio button and enter the character in the neighbouring text box. Set the delimiter in the **Delimiter** field, and check the **Strict quotes** button if you want to ignore any data that hasn't been delimited.

You can also specify the escape character. This character can be used to escape

the delimiter character if it occurs in any of the fields. Since the escape character is a backslash \ by default, this means that if the data contains any (La)TeX commands the backslash will need to be doubled. This conflict can be avoided by changing the CSV escape character to something else (that doesn't occur in your data). To change it, select the (Escape) Character button and enter the character in the neighbouring text box. Alternatively, you can suppress the CSV escape character, in which case the delimiter character can't occur within the data. To do this, select the None button. The character encoding can be changed through the Encoding drop-down box.

Check the **Has Header Row** button if your CSV files have a header row otherwise uncheck it, and check the **Skip empty rows** button to skip empty rows. To skip a set number of rows, change the **Number of lines to skip at the start** value to the required number of rows. (Use 0 to switch off this function.) Note that the skip lines function is independent of the skip empty rows. If you have set the skip lines value to, say, 3 then the first 3 lines are automatically skipped regardless of whether or not they have any content. The check for empty rows won't start until the next row (row 4, in this case). The header, skip empty rows and skip lines settings are also used by the spreadsheet import functions.

# **SQL** (Figure 6.3)

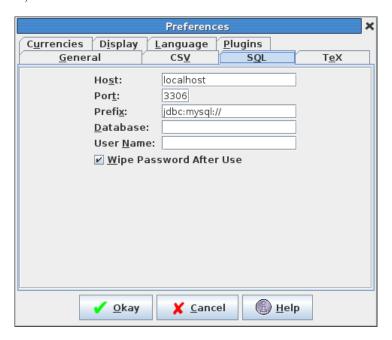


Figure 6.3: SQL Tab

In this tab, you can specify the SQL connection information. Enter the host name and port number the SQL server is running on in the **Host** and **Port** fields.

Currently, the only available prefix is "jdbc:mysql://", which is the JDBC driver for MySQL. If you are using another driver or SQL database, you'll have to add the relevant library to the lib directory and add it to the class path used by datatooltk.jar. Enter the name of the database you want to connect to in the Database field and the associated user name in the User Name field. If you want the password wiped from memory as soon as a connection has been made, make sure the Wipe Password After Use box has been selected.

# **TeX** (Figure 6.4)

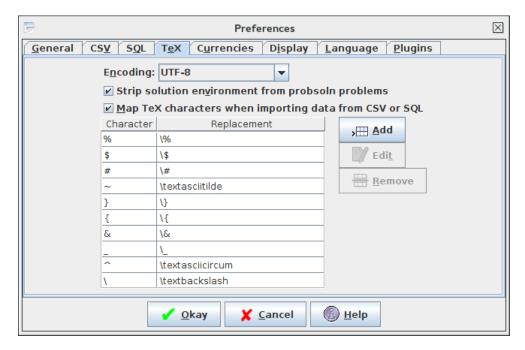


Figure 6.4: TeX Tab

LATEX is no longer used to help datatooltk import data from a probsoln dataset. Instead the texparserlib library is used to parse .tex files. The file encoding for TEX files (including .dbtex files read and saved by datatooltk) is set in this tab in the **Encoding** dropdown list.

When importing probsoln data, you may find it more convenient to strip any instances of the solution environment, particularly the implicit use of this environment by the unstarred version of \newproblem. You can now choose whether or not to omit \begin{solution} and \end{solution} by selecting the **Strip solution environment from probsoln problems** button. If checked, any instances of solution contained within definitions (provided by \newproblem or defproblem) will be removed.

In this tab you can also specify whether or not to map T<sub>F</sub>X special characters when

you import data from CSV or SQL. If you want the mapping, make sure the Map TeX characters when importing data from CSV or SQL box is checked. The mapping table and buttons are hidden if Map TeX characters when importing data from CSV or SQL is unchecked. If it is checked, the performed mappings are listed in the table in the tab. To add another mapping, click on the Add button, which opens the dialog box shown in Figure 6.5.



Figure 6.5: Add Mapping Dialog

To remove a mapping, select the unwanted mapping and click on **Remove**. To edit a mapping, select the mapping and click on **Edit**.

# **Currencies** (Figure 6.6)

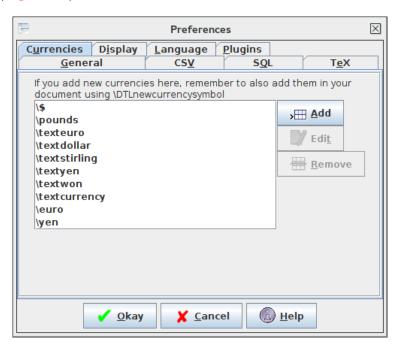


Figure 6.6: Currencies Tab

If you want to identify a column as a currency type, you must make sure that datatooltk recognises the LATEX command to typeset your currency. Known cur-

rency commands are listed in the **Currencies** tab. If you add any currencies to the list, remember to add them in your document as well with \DTLnewcurrencysymbol.

#### **Display** (Figure 6.7)

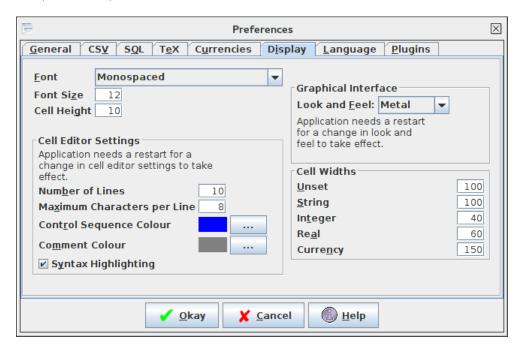


Figure 6.7: Display Tab

The default font used in cell entries is a monospaced font. This can be changed using the **Font** drop-down menu. You can also set the font size in the **Font Size** field. By default, each string cell has a maximum of four lines visible in the main window. (Real and integer columns only have a single line visible.) This number can be changed in the **Cell Height** field. Each column has a default width that depends on the data type for that column. The values are listed in the **Cell Widths** area. These can be changed as required.

The "Look And Feel" refers to the way the graphical interface is rendered. You can use the drop-down menu to select a different look and feel, but you need to restart datatooltk for the change to take effect. For example, Figure 6.7 shows the "Metal" look and feel whereas Figure 6.7 shows the same window but with the "Nimbus" look and feel.

#### Language (Figure 6.8)

The language used by the manual accessed via Help→Manual can be set from the Manual Language drop-down list. The language used in the messages, menu

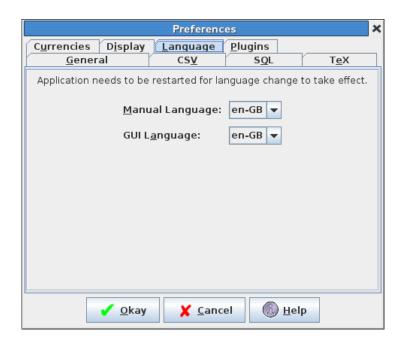


Figure 6.8: Language Tab

items, buttons and GUI labels can be set from the GUI Language drop-down list. Note that you have to restart datatooltk for these changes to take effect.

# Plugins (Figure 6.9)

In order to use datatooltk plugins, you must have Perl installed (and the Perl Tk module). If the Perl executable is on your path, you can just specify it as perl in the Perl field of the Plugins tab. If it's not on your path, you will have to specify the full path name in this tab. You can use the ellipsis button to browse your filing system.

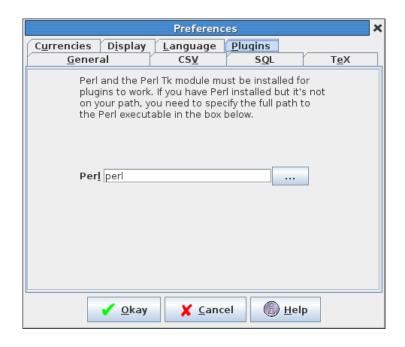


Figure 6.9: Plugins Tab

# 7 Licence

datatooltk is licensed under the terms of the GNU General Public License. datatooltk depends on the following third party libraries whose jar files are in the lib directory: Java Help (https://javahelp.java.net/), Open CSV (http://opencsv.sourceforge.net/), MySQL connector (http://dev.mysql.com/downloads/connector/j/) and the Java Look and Feel Graphics Repository (http://www.oracle.com/technetwork/java/index-138612.html).

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# **Glossary**

current working directory The directory in which the application was started. 58 MySQL An open source SQL database. 9, 49, 60

# **Abbreviations**

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GUI graphical user interface. 3, 4, 10, 13, 17, 20, 42, 47–50, 57, 63
IETF internet engineering task force. 5
SQL structured query language. 3, 5, 8, 9, 11, 19, 47, 49, 50, 59–61
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